

2011

CATHOLIC CHARITIES
of the EAST BAY



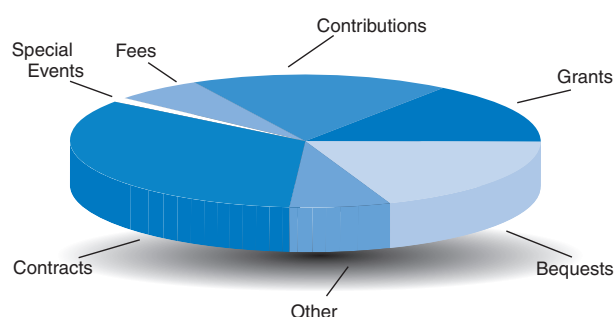
Annual Report

Statement of Activities

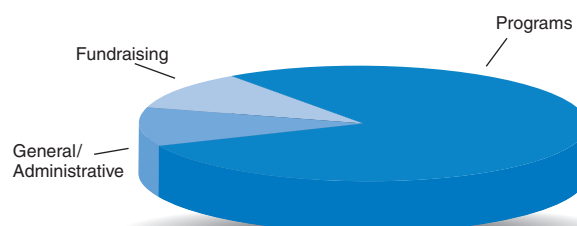
For the year ending April 30, 2011

	Unrestricted	Temporarily Restricted	Total
Revenue, support, and investment net gains (losses)			
Support			
Bequests	\$ 538,761	\$ 1,098,701	\$ 1,637,462
Contributions	1,098,723	409,993	1,508,716
Grants from foundations and other organizations	932,820	301,440	1,234,260
Change in value of split-interest agreement		161,291	161,291
In-kind services	31,125		31,125
Grants from United Way	15,250		15,250
Total support	<u>2,616,679</u>	<u>1,971,425</u>	<u>4,588,104</u>
Revenue and investment gains (losses)			
Government contracts	2,909,497		2,909,497
Program fees	472,366		472,366
Gain on investments	269,147		269,147
Special events	109,536		109,536
Interest and dividends	52,174	13,562	65,736
Miscellaneous income	50,833		50,833
Total revenue and investment gains (losses)	<u>3,863,553</u>	<u>13,562</u>	<u>3,877,115</u>
Net assets released from program restrictions	<u>1,635,848</u>	<u>(1,635,848)</u>	<u>-</u>
Total revenue and support	<u>8,116,080</u>	<u>349,139</u>	<u>8,465,219</u>
Expenses			
Program services	4,982,298		4,982,298
General and administration	688,512		688,512
Fundraising	668,524		668,524
Total expenses	<u>6,339,334</u>	<u>-</u>	<u>6,339,334</u>
Change in net assets	<u>1,776,746</u>	<u>349,139</u>	<u>2,125,885</u>
Net assets, beginning of year	<u>2,635,546</u>	<u>1,875,642</u>	<u>4,511,188</u>
Net assets, end of year	<u>\$ 4,412,292</u>	<u>\$ 2,224,781</u>	<u>\$ 6,637,073</u>

Revenues



Expenses



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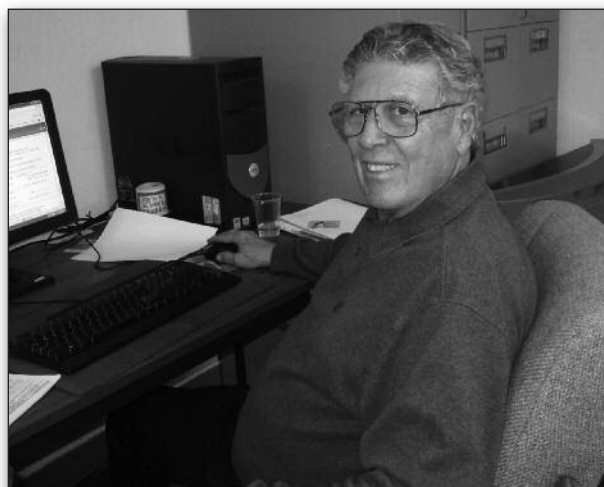
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Assistant Board Treasurer Sees the Spirit of Jesus Come Alive for Struggling Families



In 2011, working in partnership with the IRS, CCEB's Volunteer Income Tax Assistance Program (VITA) was able to help put more than **\$1.2 million** in combined federal and state tax refunds back in the pockets of families and individuals.

Can you imagine finding out that you will be getting a tax refund you did not know existed, nor expected?

Through dedicated volunteers, like CCEB board member Vito Magliano, hundreds of low to moderate income working families

earning less than \$50,000 will be receiving unexpected tax credits and refund checks through the Earned Income Tax and Child Tax Credits. The EITC reduces the amount of tax owed and may also give a non-taxable refund of up to \$6,000 to individuals and families struggling to raise their children, buy new tires for the car, pay off growing credit card balances, and take care of pressing personal needs.

Vito, a CPA has been volunteering for the past eight years and is well equipped with a Masters in Management from Stanford University to help families qualify for the tax credit. His professional experience includes working at UC's Lawrence Livermore Laboratory funded by the Department of ENERGY (DOE), and a stint in Washington D.C. where he served as the Deputy Assistant Secretary for Human Resources.

This cost-free service offers a huge social return with a very modest financial investment. Multilingual volunteer tax specialists served over 700 persons in Oakland, Concord, and Richmond and speak five languages including Chinese, Vietnamese, Tagalog, Spanish, and English. Vito says he gets more out of helping others than he gives... "seeing how the news of unexpected refunds uplift peoples' lives makes me feel like I am doing God's work—it's spiritual income."

Knights of Columbus Raise Funds for CCEB's Critical Family Needs Program

Board member, Tom McCaffrey was instrumental in generating support for Catholic Charities among the Oakland area Knights of Columbus. Tom, a CFA, retired Navy Captain and President of MVMIG, noted that Knights of Columbus support for Catholic Charities is a natural fit since Charity is the first and foremost virtue of this Catholic fraternal organization.

The San Ramon Knights from St. Joan of Arc parish, under the leadership of Grand Knight Richard Esposito, hosted a fabulously successful pancake breakfast that generated \$3,000 in donations for CCEB's Critical Family Needs programs. The Rodeo Knights of St. Patrick parish, under Grand Knight Joe Trevors, were instrumental in helping a young widow and her two small children enroll in the CCEB Family-to-Family program following the untimely death of her husband—a family that had just emigrated to Pinole from Kenya.



Television's Dave Clark, KTVU Channel 2 who MC'd CCEB's 28th Annual Golf Classic looks on as Rich Esposito presents CEO Solomon Belette with a \$3,000 check raised by the Knight's Pancake Breakfast fundraiser.

"There are nearly fifty Oakland area councils that can do wonderful things for Catholic Charities", said Tom, "and I want to help every one of them learn more about Charities programs."

Legacy Gift of Dr. Edward Buchanan III will Help CCEB for Years to Come

Dr. Edward L. Buchanan III was the president and founder of Comprehensive Rehabilitation Services, Inc. a charitable nonprofit organization that provided therapy and rehabilitation services to youth and adults. He was a Marriage, Family and Child Therapist and dedicated his life toward helping others in both his private practice and most recently working with foster care youth in care facilities in the Bay area.



He passed away December 13, 2011 leaving behind not only family and friends but a property in Richmond that has been donated to Catholic Charities of the East Bay.

Catholic Charities was informed that it was the hope of Dr. Buchanan's family that "CCEB would be able to use this house to continue charitable work in the East Bay community and continue Dr. Buchanan's legacy and efforts to make a difference in this world for those in need."

Dr. Buchanan grew up in Chicago and moved to the Bay Area 37 years ago. He attended USF where he received his ED.D in Counseling Psychology. He married and raised two children; Edward IV and Alanna Buchanan with his wife Angela Buchanan. He lived in Newark until his death in December, 2011.

His family says that he was easy going and unbelievably funny and witty. He was known for being generous. One of his colleagues recalls a time when the phone system in her office went out and her office was located next to Dr. Buchanan's in Newark. She knocked on his door and told him that her phone was out and asked if his phone was also out of service. He said that his phone system was okay but he handed her his cell phone and told her to keep it as long as she needed it.

His family states that "they are certain that he would be happy today knowing that his charitable efforts continued on through an organization like Catholic Charities of the East Bay."



STARBUCKS Shares Goods with CCEB's ESL Classes

Thank you to two enthusiastic Starbucks Managers, Alexandra Rees at the Atlantic, Alameda Store, and Matthew Houser at the Christie Ave., Emeryville Store

for their generous pastry donations which are enjoyed by immigrant participants who are enrolled in rigorous English-as-a-Second Language courses. As Houser put it, "we want to be a positive force in the community, we take being good neighbors seriously", while Alexandra added, "we as a company give back in small and big ways, we want to take care of the community as you take care of us."

Juanita McDonald's Gift Supports CCEB's Literacy Programs

Juanita McDonald recently bequeathed \$5,000 to help CCEB's Family Literacy Program. Juanita, a devout Catholic and an alum of U.C. Berkeley, was born Juanita MacKenzie in 1929 in Oakland and joined our Lord November 22, 2011 at the grand age of 82. Juanita's husband Robert of 61 years and her son, Michael, say Juanita will be remembered as someone who helped adults learn to read as she was passionate about Education. Her family wishes the \$5,000 donation be directed towards helping fight illiteracy.



22,352 Lives Touched In 2011

IMMIGRANT INTEGRATION

■ *131 people* received training through **Project ACCESS**, providing Early Childhood Education job-training services and *26 people* received training through the **Bilingual Medical Training Program**.

■ **Family Literacy Program** helped more than *102 adults and 145 children* with English language, home visiting, and early learning services. Adult participants contributed over 250 volunteer hours to the program.

■ **Refugee Resettlement & Employment** services helped *780 refugees* resettle in America

■ **Legal Immigration Services** helped *660 immigrants* on the path to citizenship and provided legal consultation to another *459 people*.

■ **The Multicultural Seniors Services Network** provided intensive social support to *85 immigrant and refugee seniors* and information and resources to an additional *795 immigrant and refugee seniors*.

POVERTY PREVENTION

■ *1447 families* in crisis received **Homelessness prevention services**, including housing counseling, rental assistance, eviction prevention, and financial assistance

■ **Voluntary Income Tax** assistance helped *614 low-income families* file their taxes and receive over *\$967,000* in income tax refunds

■ *65 older adults* were provided with individual case management services and *448 referrals* were made to the community resources through the **Monument Corridor Senior Program**. Participating seniors reported being in better health and more hopeful since participating in the program.

■ *288 adults living with HIV/AIDS* received medical case management, housing advocacy, retention and/or other housing related services

■ **Parish based volunteer teams** supported *16 families* to help access jobs, transportation and social support.

VIOLENCE & YOUTH

■ As part of the Measure Y collaborative, delivered **Intensive Crisis Counseling** to *502 people* (309 new clients) impacted by homicide. An additional *72 people* who were outside the scope of Measure Y received **crisis counseling services**.

■ Worked to derail the **school to jail pipeline** for over *300 youth* through **Restorative Justice** practices, and trained 40 adults in these practices

■ **School Counseling** served *327 children* in *9 Diocesan schools*

■ The **Path 1** program worked intensively with *50 families* on parent education and family support to keep children in their homes

Additionally, we provided information & referral services to 17,212 people in need.

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