

I-CAN!™ E-File Quick Check

**(If you answer NO to ALL questions, you can prepare your OWN taxes)**

- 1) Have you filed your taxes for this year? **(NO)**
- 2) Was your (and your spouse's) income less than \$58,000 in 2011? **(YES)**
- 3) Do you plan to itemize your deductions? **(NO)**
- 4) Are you in the military? **(NO)**
- 5) Are you blind? **(NO)**
- 6) Do you own property? **(NO, I-CAN!™ E-File cannot file Schedules for interest deductions)**
- 7) Are you a church employee? or clergy? **(NO)**
- 8) Do you receive dependent care benefits? **(NO)**
- 9) Did you provide shelter for any Hurricane Katrina victims? **(NO)**
- 10) Do you own a business? **(I-CAN!™ E-File cannot help if: they received \$10,000 in cash for one or more related transactions or have a SEP or SIMPLE form)**
- 11) Did you itemize your deductions last year (file a Schedule A)? **(NO)**
- 12) Do you have a long-term care insurance contract? **(NO)**



Do you have income from any of the following? **(NO)**

- Capital Gains or Loss
- Farm income, Rental income, Barter income
- Stock Dividends, Bonds, Government Energy Grants, Treasury Bills or State or US Bond Interest or Dividends
- A child's Interest or Dividends (unless it is the Alaska Permanent Fund Dividend and the child is under age 14 at the end of 2010)
- IRA Lump Sum Distributions and Rolling Distributions
- Roth IRA Contributions, Elective Deferrals to a Qualified Employer Plan (such as a 401(k), Voluntary Employee Contributions or 501(c)(18)(D) Plan Contributions
- Taxable Interest Income over \$3,100, or any amount on a 1099-OID
- Unreported tips subject to Social Security or Medicare tax
- Cancelled Debt on a Student Loan
- Pensions, Annuities or IRAs that you received distributions from before the year when you reached age 59½

**If you answered yes to any of this questions and still need assistance please call us to set up an appointment with a certified preparer. [Click Here for Hours and Locations](#). Please remember you income must be under \$58,000!**